## Form B

STATE OF COLORADO
DEPARTMENT OF REGULATORY AGENCIES – DIVISION OF SECURITIES

UNDERTAKING – Offering Status

NOTICE: The following should be read carefully before execution. The Registrant should keep a copy for future reference. Failure to comply with this Undertaking may result in the issuance of a stop order.

UNDERTAKING By:		(the "Registrant")
	(Name of Offering)	

The Registrant has applied for the registration of its securities with the Colorado Division of Securities in order to make a public offering of its securities. In connection with that application, the Registrant agrees to the following undertaking:

- The Registrant shall undertake to notify the Division of Securities of any material facts affecting the Registrant's business. Such filings shall be made within ten days after the occurrence of such event. The Registrant shall file these notifications along with any supportive documentation or press releases on a continuing basis until the Division of Securities deems such filings inappropriate and unnecessary in the public interest.
- 2. The Registrant shall undertake to promptly notify the Division of Securities, in writing, when the escrow agent releases the minimum proceeds of the offering to the Registrant.

(Rev. 5/2000)

(over)

- 3. The Registrant shall undertake to promptly notify the Division of Securities upon termination or completion of the offering, in writing.
- 4. In connection with completion of the offering, the Registrant shall undertake to promptly provide the Division of Securities with a list setting forth the names and addresses of each investor along with the date of purchase and the number of securities purchased by each investor.

DATED this	day of	, 20
		(Name of Registrant)
		(Name of Registrant)
		Bv:
		By:(Name and position of duly authorized signing officer)
		(Director)
		(Director)
		(Diversity)
		(Director)

(Rev. 5/2000)